

Capital Group Is Focused on the RIA Marketplace.

We Understand What It Means to Be Truly Independent

You chose independence because you wanted a different type of relationship with your clients. At Capital Group, we share your commitment to independence, objectivity and a long-term perspective. Discover why RIAs consider us a trusted ally.

Capital Group's Offerings and Services for Registered Investment Advisors.

Why We Fit Into Your Portfolio

Investment success and experience:

- **Aligned with investor success:** Achieving superior, long-term returns is our only goal, so managers are rewarded for their results, not the level of assets they manage. We base our decisions on a long-term perspective, which we believe aligns our goals with the interests of our clients.
- **Proven system:** Our investment process, The Capital SystemSM is designed to enable individual investment professionals to act on their highest convictions, while limiting the risk associated with isolated decision making.
- **Built to last:** As a private firm with an independent charter and robust balance sheet, we are able to invest in improving our capabilities through good markets and bad. We have some of the most experienced investment professionals, a deep bench and a commitment to sustaining our investment process over generations.

Pricing:

- Some of the lowest expense ratios in the industry.
- Fee-based share classes.
- Flexible pricing structure and multiple share classes.

How We Fit Into Your Practice

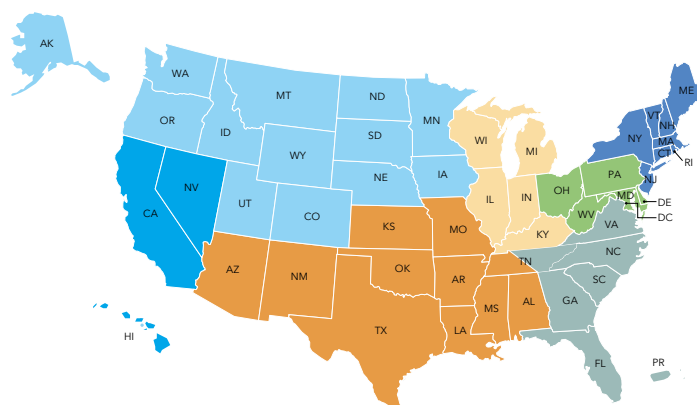
Types of investments:

- **Investor type:** individuals, businesses, retirement plans and endowments.
- **Investment goals:** accumulation, retirement savings, income and college savings.
- **Investment types:** stand-alone mutual funds and funds of funds.
- Dedicated asset classes that fit within managed portfolios.

Support and service:

- Dedicated in-person service teams (see map below for coverage).
- **Dedicated back office support:** Our RIA advisor-queue phone number is (800) 421-5450.

Region	Relationship Manager	Relationship Specialist
 Pacific	Tyler Furek (800) 421-9889 CA, HI, NV	Heath Strasser (213) 615-0078
 Northwest	Ryan Radtke (844) 421-5963 AK, CO, IA, ID, MN, MT, ND, NE, OR, SD, UT, WA, WY	Kevin Clemson (213) 615-0080
 South Central	Robert Peché (888) 421-0015 AL, AR, AZ, KS, LA, MO, MS, NM, OK, TN,* TX	Sam Fields (213) 486-9606
 North Central	David Morrison (877) 421-7019 IL, IN, KY, MI, WI	TBD (800) 421-9900
 Southeast	Marek Blaskovic (800) 421-8297 FL, GA, NC, PR, SC, TN,* VA	TBD (800) 421-9900
 Mid-Atlantic	Jeff Malbasa (800) 421-9907 DC, DE, MD, OH, PA, WV	TBD (800) 421-9900
 Northeast	Damian Carroll (877) 421-1328 CT, MA, ME, NH, NJ, NY, RI, VT	Josh Gordon (212) 641-1724



*Indicates more than one relationship manager for this state. Please call (800) 421-9900 for your manager.

For financial professionals only. Not for use with the public.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses, summary prospectuses and CollegeAmerica Program Description, which can be obtained from a financial professional and should be read carefully before investing.

American Funds and Capital Group Strategies

As of March 1, 2017	Inception Date	Class F-1*		Class F-2*		Class F-3*		Class 529-F-1*		Class R-6	
		Symbol	Expense Ratio	Symbol	Expense Ratio	Symbol	Expense Ratio	Symbol	Expense Ratio	Symbol	Expense Ratio
Growth Funds											
AMCAP Fund®	5/1/67	AMPFX	0.73%	AMCFX	0.47%	FMACX	0.38%	CAFFX	0.56%	RAFGX	0.37%
EuroPacific Growth Fund®	4/16/84	AEGFX	0.86	AEPFX	0.60	FEUPX	0.51	CEUFX	0.69	RERGX	0.50
The Growth Fund of America®	12/1/73	GFAFX	0.71	GFFFX	0.44	GAFFX	0.33	CGFFX	0.52	RGAGX	0.33
The New Economy Fund®	12/1/83	ANFFX	0.85	NEFFX	0.58	FNEFX	0.47	CNGFX	0.68	RNGGX	0.47
New Perspective Fund®	3/13/73	NPFFX	0.84	ANWFX	0.55	FNPFX	0.45	CNPFX	0.63	RNPGX	0.45
New World Fund®	6/17/99	NWFFX	1.03	NFFFX	0.76	FNWFX	0.66	CNWFX	0.93	RNWGX	0.65
SMALLCAP World Fund®	4/30/90	SCWFX	1.11	SMCFX	0.82	SFCWX	0.71	CSPFX	0.96	RLLGX	0.71
Growth and Income Funds											
American Funds Developing World Growth and Income Fund SM	2/3/14	DWGFY	1.30	DWGHX	1.04	FDWGX	0.92	CDWFX	1.19	RDWGX	0.93
American Mutual Fund®	2/21/50	AMFFX	0.67	AMRFX	0.42	AFMFX	0.30	CMLFX	0.46	RMFGX	0.30
Capital World Growth and Income Fund®	3/26/93	CWGFY	0.83	WGIFX	0.55	FWGIX	0.45	CWIFX	0.64	RWIGX	0.45
Fundamental Investors®	8/1/78	AFIFX	0.68	FINFX	0.41	FUNFX	0.32	CFNFX	0.48	RFNGX	0.31
International Growth and Income Fund SM	10/1/08	IGIFX	0.96	IGFFX	0.70	IGAIX	0.60	CGIFX	0.79	RIGGX	0.58
The Investment Company of America®	1/1/34	AICFX	0.69	ICAFX	0.41	FFICX	0.31	CICFX	0.46	RICGX	0.30
Washington Mutual Investors Fund SM	7/31/52	WSHFX	0.66	WMFFX	0.41	FWMIX	0.30	CWMFX	0.46	RWMGX	0.30
Equity Income Funds											
Capital Income Builder®	7/30/87	CIBFX	0.67	CAIFX	0.40	CFIHX	0.30	CIRFX	0.46	RIRGX	0.30
The Income Fund of America®	12/1/73	IFAFX	0.65	AMEFX	0.39	FIFAX	0.28	CIMFX	0.43	RIDGX	0.28
Balanced Funds											
American Balanced Fund®	7/26/75	BALFX	0.66	AMBFX	0.39	AFMBX	0.29	CLBFX	0.46	RLBGX	0.29
American Funds Global Balanced Fund SM	2/1/11	GBLEX	0.91	GBLFX	0.65	GFBLX	0.54	CBFFX	0.72	RGBGX	0.54
Bond Funds											
American Funds Corporate Bond Fund SM	12/14/12	BFCFX	1.17	BFCGX	0.89	CFBFX	0.81	COBFX	0.96	RCBFX	0.79
American Funds Emerging Markets Bond Fund SM	4/22/16	EBNEX	1.15	EBNFX	0.87	EBNGX	0.98	CBNFX	1.00	REGGX	0.87
American Funds Inflation Linked Bond Fund®	12/14/12	BFIFX	0.74	BFIGX	0.51	FILBX	0.41	CNLFX	0.58	RILFX	0.42
American Funds Mortgage Fund®	11/1/10	MFAEX	0.67	MFAFX	0.41	AFMFX	0.31	CMFFX	0.55	RMAGX	0.31
American Funds Strategic Bond Fund SM	3/18/16	ANBEX	1.06	ANBFX	0.80	ANBGX	0.70	CANFX	0.84	RANGX	0.70
American High-Income Trust®	2/19/88	AHTFX	0.74	AHIFX	0.48	HIGFX	0.36	CITFX	0.58	RITGX	0.36
The Bond Fund of America®	5/28/74	BFAFX	0.64	ABNFX	0.36	BFFAX	0.26	CAFAFX	0.46	RFBGX	0.25
Capital World Bond Fund®	8/4/87	WBFFX	0.96	BFWFX	0.65	WFBFX	0.55	CCWFX	0.80	RCWGX	0.53
Intermediate Bond Fund of America®	2/19/88	IBFFX	0.66	IBAFX	0.37	IFBFX	0.26	CBOFX	0.47	RBOGX	0.27
Short-Term Bond Fund of America®	10/2/06	ASBFX	0.72	SBFFX	0.46	FSBTX	0.35	CFAMX	0.52	RMMGX	0.35
U.S. Government Securities Fund®	10/17/85	UGSFX	0.65	GVTFX	0.38	USGFX	0.27	CGTFX	0.49	RGVGX	0.27
Tax-Exempt Bond Funds											
American Funds Short-Term Tax-Exempt Bond Fund®	8/7/09	FSTTX	0.81	ASTFX	0.56	SFTFX	0.45	N/A	N/A	N/A	N/A
American Funds Tax-Exempt Fund of New York®	11/1/10	NYAEX	0.72	NYAFX	0.58	TFNYX	0.45	N/A	N/A	N/A	N/A
American High-Income Municipal Bond Fund®	9/26/94	ABHFX	0.74	AHMFY	0.48	HIMFX	0.39	N/A	N/A	N/A	N/A
Limited Term Tax-Exempt Bond Fund of America®	10/6/93	LTXFX	0.67	LTEFX	0.41	FLTEY	0.31	N/A	N/A	N/A	N/A
The Tax-Exempt Bond Fund of America®	10/3/79	AFTFX	0.67	TEAFX	0.40	TFEBX	0.31	N/A	N/A	N/A	N/A
The Tax-Exempt Fund of California®	10/28/86	TECFX	0.73	TEFEX	0.48	EXCAX	0.37	N/A	N/A	N/A	N/A
Portfolio Series Funds											
American Funds Global Growth Portfolio SM	5/18/12	PGGFY	0.89	PGWFY	0.62	PGXFY	0.52	CGGFY	0.70	RGGGX	0.52
American Funds Growth Portfolio SM	5/18/12	GWPFY	0.83	GWPEY	0.57	GWPDY	0.46	CGPFY	0.64	RGWGX	0.47
American Funds Growth and Income Portfolio SM	5/18/12	GAIFY	0.76	GAIEX	0.50	GAIHX	0.39	CGNFY	0.57	RGNGX	0.39
American Funds Balanced Portfolio SM	5/18/12	BLPFY	0.77	BLPEY	0.51	BLPDY	0.40	CBAFY	0.58	RBAGX	0.40
American Funds Income Portfolio SM	5/18/12	INPFY	0.69	INPEY	0.43	INPDY	0.32	CIPFY	0.50	RINGX	0.33
American Funds Tax-Advantaged Income Portfolio SM	5/18/12	TAIFY	0.76	TXIFY	0.50	TYIFY	0.39	N/A	N/A	N/A	N/A
American Funds Preservation Portfolio SM	5/18/12	PPVFY	0.71	PPFEY	0.44	PPFFY	0.34	CPPFY	0.52	RPPGX	0.34
American Funds Tax-Exempt Preservation Portfolio SM	5/18/12	TEPFY	0.72	TXFEY	0.47	TYFEY	0.36	N/A	N/A	N/A	N/A
Target Date Series											
American Funds Target Date Retirement Series®	various	various	various	various	various	various	various	N/A	various	various	various
American Funds College Target Date Series®	various	N/A	N/A	N/A	N/A	N/A	N/A	various	N/A	N/A	N/A
Retirement Income Portfolio Series											
American Funds Retirement Income Portfolio – Enhanced SM	8/28/15	FCFWX	0.79	FGFWX	0.56	FIEWX	0.67	N/A	N/A	RVRPX	0.63
American Funds Retirement Income Portfolio – Moderate SM	8/28/15	FBFWX	0.79	FHFWX	0.54	FIMWX	0.66	N/A	N/A	RURPX	0.64
American Funds Retirement Income Portfolio – Conservative SM	8/28/15	FAFWX	0.83	FDFWX	0.58	FICWX	0.71	N/A	N/A	RTRPX	0.44

The expense ratios are as of each fund's prospectus available at the time of publication, and for funds in the Portfolio Series, include the weighted average expenses of the underlying funds. The most recent prospectus date for both American Funds Strategic Bond Fund and American Funds Emerging Markets Bond Fund is January 1, 2017. We offer a range of share classes designed to meet the needs of retirement plan sponsors and participants. The different share classes incorporate varying levels of advisor compensation and service provider payments. The expense ratios for the Retirement Income Portfolio Series, American Funds Strategic Bond Fund, American Funds Emerging Markets Bond Fund and American Funds Corporate Bond Fund are estimated.

*Generally, Class F-1 shares are available with no transaction fee, Class F-2 shares are available with a transaction fee and Class F-3 shares do not carry 12b-1 or sub-transfer agency fees. Individual platforms may vary. Class 529-F-1 shares are available only through the Pershing platform or directly from American Funds.

Separately Managed Accounts (SMAs)

Equity Strategies	Fixed Income Strategies
Capital Group Global Equity SMA SM	Capital Group Core Bond SMA SM
Capital Group International Equity SMA SM	Capital Group Core Municipal Bond SMA SM
Capital Group U.S. Equity SMA SM	Capital Group Short-Term Municipal Bond SMA SM
Capital Group World Dividend Growers SMA SM	

Contact your Capital Group relationship manager for more information on SMA investment minimums, platform availability and fees.